

Friday, 8 December 2017

CORRECTION TO EARLY REDEMPTION RELEASE

On 11 October 2017 Hillgrove Resources Limited (ASX: HGO) announced it had issued a Notice of Early Redemption to all holders of its listed Convertible Notes (HGOG), with an early redemption date of 22 December 2017.

Attached to that announcement was a copy of the Notice of Early Redemption of Convertible Notes, which was sent to all noteholders. Under part e) on page three of the noteholder notice Hillgrove incorrectly stated the end date for deferred settlement trading is 22 December 2017, the end date for deferred settlement trading is 27 December 2017.

Accordingly e) on page three of the noteholder notice should read:

- e) *Deferred settlement trading will commence on 19 December 2017 and end on 27 December 2017.*

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