

Tuesday, 14 April 2020

AGM – ATTENDANCE INSTRUCTIONS

On 26 March 2020, the Board of Hillgrove Resources Limited (ABN 73 004 297 116) (ASX: HGO) (“Hillgrove”) announced that:

- The Hillgrove Annual General Meeting (AGM) will proceed as announced (refer 23 March 2020 announcement), on Friday 24 April 2020 at 9.30 am (ACST),
- All of the resolutions at the AGM will be decided on proxy votes, which must be received by 9.30 am (ACST) on 22 April 2020, and
- Due to the restrictions on public gatherings caused by COVID- 19, Hillgrove will not be able to allow shareholders to attend the AGM in person, and so
- The AGM will be a virtual AGM, conducted via a teleconference.

Voting on Resolutions

Shareholders are reminded that instructions on how to lodge proxy votes (which include the ability to lodge proxies electronically) are set out in the Notice of Meeting (NOM) which can be found in the “ASX Releases” section of the “Investors” folder on the Hillgrove website at (www.hillgroveresources.com.au).

AGM Attendance

Shareholders and anyone wishing to attend the AGM can do so using the following dial in numbers:

- Dial In Number: 1300 264 804
- Access Code: 8618260#

Shareholder Questions

Any shareholder who wishes to ask questions about the business of the meeting can do so before or during the meeting as follows:

- **Before the meeting** – shareholders can email their question(s) along with their Name and their Voting Access Code (refer STEP 3 on your proxy form) to info@hillgroveresources.com.au.
- **During the meeting** – shareholders who wish to ask questions during the meeting must register to do so by emailing their Name and the Voting Access Code (refer STEP 3 on your proxy form) to info@hillgroveresources.com.au. Registration must be completed at least two business days prior to the meeting, that is, by no later than 9.30 am (ACST) on 22 April 2020. Once registered, shareholders will be sent instructions on how to ask their question(s) during the meeting.

HILLGROVE RESOURCES LIMITED

- **Auditor questions** – as advised in the NOM any questions for Hillgrove’s auditors must be received at least four business days before the date of the Meeting, that is, by no later than 9.30am (ACST) on 17 April 2020. Questions can be emailed to info@hillgroveresources.com.au.

Every effort has been made to ensure the AGM will run smoothly for our shareholders and Hillgrove again requests and appreciates the understanding of its shareholders as it navigates this difficult situation.

For more information contact:

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This announcement was approved and authorised for release by the Lachlan Wallace CEO & Managing Director.