

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Monday, 11 January 2021

DESPATCH OF NOTICE OF GENERAL MEETING DOCUMENTATION

Hillgrove Resources Limited (ABN 73 004 297 116) (ASX: HGO) (**Hillgrove**) confirms that despatch of the Notice of Meeting and accompanying documents, for the General Meeting to be held on 5 February 2021 as announced to the ASX on 17 December 2020, occurred on 5 January 2021.

A copy of the Notice of Meeting, Online Voting User Guide, and a sample of the personalised Proxy Voting Form is attached.

Further information

If you have questions relating to the meeting, please call Hillgrove on +61 8 7070 1698 from 9.00am to 5.00pm (Adelaide time), Monday to Friday. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

For more information contact:

Mr Lachlan Wallace
CEO & Managing Director
Tel: +61 (0)8 7070 1698

Mr Joe Sutanto
CCO & Company Secretary
Tel: +61 (0)8 7070 1698

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be registered, under the US Securities Act of 1993, as amended (the "Securities Act") and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the Securities Act and applicable US state securities laws.